



Declaration of Future Intent

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Thank you for your intention to include University of Louisiana at Lafayette in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

Planned gifts in support of the University of Louisiana at Lafayette should name the university's 501(c)3 non-profit organization as the beneficiary as follows: University of Louisiana at Lafayette Foundation (tax ID #72-6023836)

Recognition of Your Gift

For recognition purposes, please list my/our name(s) as follows:

Gift Agreement - I/We have signed a Gift Agreement with University of Louisiana at Lafayette Foundation for this gift and have made no changes to the designation or purpose.

No Gift Agreement - Briefly describe allocation, **designation**, and how your gift should be used.

Description and Value of Gift - Please indicate below (by checking applicable options), how your future gift intention will be fulfilled and provide the estimated value for University of Louisiana at Lafayette.

Description

Will or Trust

with a sum of

**Estimated Amount of Gift to
University of Louisiana at Lafayette**

Charitable Gift Annuity

in the amount of

Charitable Remainder Trust

in the amount of

Remainder of Retirement Fund/IRA

with a total current value of

Life Insurance Policy

with a policy value at maturity of

Other item or Asset in the amount of

Please describe (Private collections, real estate, securities, etc.)

Beneficiary - If University of Louisiana at Lafayette is only a contingent beneficiary, please explain conditions.

***Please provide us with copies of any documents (or relevant pages) that include provisions for University of Louisiana at Lafayette.**

Contact information

Will or Trust - If your gift is included in a will or trust, please provide the following:
Executors(s) or Trustee(s)

Name and Address

Phone and/or Email

Beneficiary Designation - If your gift is directed by a beneficiary designation, please provide the following:
Administrator or Company

Name and Address

Phone and/or Email

Other Information, Contacts and Relationships You Want Us To Know (family, attorney, etc.)

Name and Address

Phone and/or Email and Relationship

New Intention - this is a new bequest intention to University of Louisiana at Lafayette.

Update to Intention - this is an update to a previously recorded bequest intention to University of Louisiana at Lafayette.

Signature

Date

Print Name

Street Address

City, State, Zip

Email and Phone Number

Signature

Date

Print Name

Street Address

City, State, Zip

Email and Phone Number

Development Representative

Associate Vice President of Development

University of Louisiana at Lafayette Office of Development
P.O. Box 43657, Lafayette, LA 70504
Phone: (337) 482-0922 • Fax: (337)482-0932
gift@louisiana.edu